

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

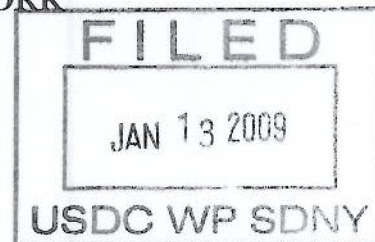
JPMORGAN CHASE BANK, N.A.,)

Plaintiff,)

v.)

HOSTWAY CORPORATION,)

Defendant.)



No. _____

09 CIV. 0335

JUDGE LEISURE

DEFENDANT HOSTWAY CORPORATION'S RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant Hostway Corporation, by its attorneys Morison Ansa Holden Assuncao & Prough, LLP, states that Hostway Corporation has no parent corporation and that no publicly held corporation owns 10% or more of its stock.

Dated: White Plains, New York
January 13, 2009

MORISON ANSA HOLDEN
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